1. INVESTMENTS, CHECKING ACCOUNTS, ETC:

	Current	Original	Annual		Title*
Description	Value	Cost	Income	Type*	(H/W/J)
-					

^{*} Title (H-Husband, W-Wife, J-Joint)

^{*} Type (1-Cash, 2-Checking, 3-Money Market, 4-Savings, 5-Credit Union, 6-Brokerage Acct, 7-Escrow Acct, 8-CD, 9-US Savings Bonds, 10-Stock, 11-Bond, 12-Stock Fund, 13-Mutual Fund, 14-Bond Fund, 15-Real Estate)

2. DEBTS:

Description		Curre Balan		Intere Rate (Monthly Paymer	
3. PERSONAL ITEMS:							
Description	Current Value		Original Cost		Title* (M/H/W)	Туре)*

		-

^{*} Title (H-Husband, W-Wife, J-Joint)

4. VEHICLES:

		Current	Original		Title*	
Description	Make/Model/Year	Value	Cost	Type*	(H/W/J)	Lien

^{*} Type (1-Car, 2-Truck, 3-RV, 4-Boat, 5-Plane)

^{*} Type (1-Household, 2-Furniture, 3-Art, 4-Jewlery, 5-Paintings, 6-Prints, 7-Antiques, 8-Precious Object, 9-Gold or Metals, 10-Collections, 11-Tradmarks, 12-Patents, 13-Other)

^{*} Title (H-Husband, W-Wife, J-Joint)

5. REAL ESTATE:

Basic Info:	1st Property	2nd Property	3rd Property	
Address:				_
Current Value:				
Original Cost:				
Title (H, W, J)*:				
1st Mortgage:				
Balance:				
Interest Rate (%):				
Monthly Payment*:				
Statement Month/Year:				
Who will pay (H/W/Both):				
2nd Mortgage:				
Balance:				
Interest Rate (%):				
Monthly Payment*:				
Statement Month/Year:				
Who will pay (H/W/Both):				

^{*} For monthly payment include interest & principal only, do NOT include taxes or insurance.

^{*} Title (H-Husband, W-Wife, J-Joint)

	Current	Title*		
escription	Value	(H/W)		
escription .	Value	(1000)		
				
Title (H-Husband, W-Wife)				
. LIFE INSURANCE:				
		Amount of	Amount of	
		Premium	Premium	
	Cash		Paid By	Title*
escription	Value	e Husband	Wife	(H/W)
				_
	· ·	· ·		

^{*} Title (H-Husband, W-Wife)

8. BUSINESS:

Description	Current Value	Original Cost	Annual Cash Flow	Form of Business (I/P/C)*	Title* (H/W)
	_	-			
	_				
		-			
	_				

^{*} Title (H-Husband, W-Wife, J-Joint)

^{*} Form of Business (I-Individual, P-Partnership or S Corporation, C-C Corporation)